

## Exhibit V

### Evidence of Relationship Banker's Betrayal

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*Paragon* uncharacteristically dragged their feet on a decision, and eventually reneged on the Recapitalization. The facilities were stop-gap measures carried out in contemplation of the noted recapitalization

Paragon also abruptly cut off Mr. Young's access to liquidity by reneging on the credit lines they had previously agreed to provide – even if they were over-collateralized.

<b>Instances of Betrayal &amp; Their Effects</b>	<b>Evidential References</b>
<p><b>Caused Default on Divorce Settlement Agreement –</b> Throughout his divorce proceedings, Paragon expressed support for and confidence in Mr. Young's efforts to enter into a Divorce Settlement Agreement ("DSA") that would: (1) enable him to continue to provide for his ex-wife and extended family; and (2) position him to grow his various business initiatives.</p> <p>Mr. Young kept Mr. Borden informed of the goings-on in Mr. Young's life. Fully informed, Mr. Borden acknowledged the adverse personal credit events that preceded Mr. Young's divorce, were caused by his estranged wife, and were beyond his control.</p> <p>Mr. Borden indicated Paragon would be able to complete the contemplated Recapitalization and his request for a \$500,000 credit line, and in reliance on those representations, Mr. Young executed the DSA.</p> <p>To Mr. Young's dismay, Paragon reneged on the Recapitalization, thereby knowingly preventing Mr. Young from fulfilling the provisions of the DSA – for Mr. Young would NEVER have entered into this agreement without Mr. Borden's assurances.</p>	<ul style="list-style-type: none"><li>➤ Summary of the key provisions of the DSA included herein</li><li>➤ Complete copy of the executed DSA included herein</li></ul>
<b>Prevented Completion of Redevelopment Work –</b>	Refer to emails exchanged with Martin Borden and Bob Hatley during the first half of 2009, included herein
<b>Prevented Resolution of TCoCH Parking Lot Impasse –</b>	
<b>Impeded Ability to Thwart Commercial Sabotage –</b>	
<b>Sudden Loss of Liquidity Caused TCoCH Loan Default –</b>	